

Employees deserve the best tools and services out there.

The good news? The best tools and services out there... are actually in here.

Our member VIP Room, fully integrated with our Plan for life educational program and powered by quick and efficient state-of-the-art technology, lets members view their current balance, asset breakdowns, recent transactions and

access tools like our Retirement Calculator and the Education Centre, all at a glance.

It even lets members personalize their dashboard... and their financial future.

Manulife
 ABC COMPANY
 JULIE A. MARTIN
 388 ALBERT, MONTREAL, QUEBEC, CANADA, H3G

Home | Plan your financial future | View your holdings | Manage your plans | Consult investments | Education Centre

Financial Wellness Assessment
 Discover your financial wellness score and get a personalized action plan to help you improve it.

planforlife.ca
 Get the story

Your assets - at a glance

Current balance	
RPP	\$38,315.25
STRP	\$14,818.97
Total	\$53,134.22

Asset breakdown

Guaranteed	53.56%
Fixed income	46.44%

View your holdings

Statements

Apr 1, 2008 to Jun 30, 2008	
Jan 1, 2008 to Jun 30, 2008	
Jan 1, 2008 to Jun 30, 2008	

Customized eStatements

RRSP Contributions & Tax receipts

Current year 2008	
First 60 days	\$0.00
March to December	\$10,000.00

Latest transactions

RPP	
Regular contribution	\$33,400.00
STRP	
Regular contribution	\$10,000.00
Interfund Transfers	\$552.85
Interfund Transfers	\$494.54

Get your eStatement

Plan your financial future

Determine your Investor profile

Your goal:	35,000.00
Your projection:	30,813.34

Gap	\$4,186.66
Other Income	\$0.00
Personal savings	\$0.00
Group program	\$13,343.90
Government*	\$17,469.44

Message Centre

From your Plan Sponsor:
 Changes to your payroll frequency

From Manulife:
 VIP test for Global message
 message from provider 2003-02-25 - english

Helpful information

Access forms, publications and other interesting sites

Manage your plans

Investment instructions
 How new deposits are invested and existing ones are rebalanced

RPP STRP

Online contribution

Flip the page for a more detailed look at the key features

The VIP Room gives members exclusive access to everything you see below

View their holdings

- ▶ Plan summary
- ▶ Transaction history
- ▶ Schedule of guaranteed fund maturities
- ▶ RRSP contributions for previous and current year – including tax receipts
- ▶ TFSA contributions for previous and current year
- ▶ Statements
- ▶ Tax slips

Manage their plans

- ▶ Online contribution and contribution rate change options
- ▶ Inter-fund transfers and asset rebalancing
- ▶ Investment, reinvestment and disinvestment modification options
- ▶ Personal data
- ▶ Beneficiary designations
- ▶ Forms, publications and access to other sites

Consult investments

- ▶ Current rates and closing values
- ▶ Historical closing values (downloading and charting)
- ▶ Fund performance and fees
- ▶ Other investment-related information
- ▶ Personalized rate of return
- ▶ Portfolio Risk Management – assess the level of risk involved with your investments
- ▶ Market and investment information

Plan their financial future

- ▶ The essentials – their group program, investing, planning, life events and budget management
- ▶ Retirement Calculator – lets them establish how much to save for retirement, and results will even appear on the Retirement checkup graph on their VIP Room and on their statement
- ▶ Investor Profiler – helps them determine risk tolerance
- ▶ The Education Centre – gives them a clear picture of what they need to know to plan their retirement, with an engaging mix of video clips, interactive tools and calculators.
- ▶ Retirement Income Illustrator – lets them examine retirement options and project retirement income



To see what's really inside the VIP Room,
visit manulife.ca/vipdemo

manulife.ca



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