

Manulife Avenue Portfolios Strategic asset allocation models

Manulife Avenue Portfolios offer two pre-set asset allocations models, based on Manulife's strategic asset allocation formula. You can populate the portfolios with funds from Manulife's i-Watch® program which provides a broad selection of high quality investments.

Base model

YEARS TO RETIREMENT			
Asset Class	Conservative (%)	Moderate (%)	Aggressive (%)
26 YEARS OR MORE			
Core (Universe) bonds	32	22	15
Global bonds	16	11	7
Canadian Large Cap.	17	22	26
U.S. Large Cap.	13	17	20
International Large Cap.	11	14	16
Global Small Cap.	5	7	8
Emerging Markets	6	7	8
21 TO 25 YEARS			
Core (Universe) bonds	34	25	17
Global bonds	17	12	8
Canadian Large Cap.	16	21	25
U.S. Large Cap.	13	16	19
International Large Cap.	10	13	16
Global Small Cap.	5	6	7
Emerging Markets	5	7	8
16 TO 20 YEARS			
Core (Universe) bonds	37	28	20
Global bonds	19	14	10
Canadian Large Cap.	15	19	24
U.S. Large Cap.	11	15	18
International Large Cap.	8	12	14
Global Small Cap.	5	6	7
Emerging Markets	5	6	7

YEARS TO RETIREMENT			
Asset Class	Conservative (%)	Moderate (%)	Aggressive (%)
11 TO 15 YEARS			
Core (Universe) bonds	41	32	23
Global bonds	20	16	11
Canadian Large Cap.	13	17	22
U.S. Large Cap.	9	13	17
International Large Cap.	7	12	13
Global Small Cap.	5	5	7
Emerging Markets	5	5	7
6 TO 10 YEARS			
Core (Universe) bonds	45	36	27
Global bonds	22	18	13
Canadian Large Cap.	10	15	20
U.S. Large Cap.	8	12	15
International Large Cap.	5	9	13
Global Small Cap.	5	5	6
Emerging Markets	5	5	6
5 YEARS OR LESS			
Core (Universe) bonds	47	41	32
Global bonds	23	20	16
Canadian Large Cap.	9	13	17
U.S. Large Cap.	6	9	13
International Large Cap.	5	7	12
Global Small Cap.	5	5	5
Emerging Markets	5	5	5

Alternative model

YEARS TO RETIREMENT			
Asset Class	Conservative (%)	Moderate (%)	Aggressive (%)
26 YEARS OR MORE			
Core (Universe) bonds	25	16	13
Global bonds	12	8	0
Canadian Large Cap.	14	18	22
U.S. Large Cap.	15	18	21
International Large Cap.	5	8	11
Global Small Cap.	5	7	7
Emerging Markets Equity	6	7	8
Real Estate	10	10	10
Listed Infrastructure	0	0	0
Absolute Return	8	8	8
21 TO 25 YEARS			
Core (Universe) bonds	28	19	13
Global bonds	14	9	5
Canadian Large Cap.	13	17	20
U.S. Large Cap.	14	17	20
International Large Cap.	5	8	10
Global Small Cap.	5	6	7
Emerging Markets Equity	5	6	7
Real Estate	8	10	10
Listed Infrastructure	0	0	0
Absolute Return	8	8	8
16 TO 20 YEARS			
Core (Universe) bonds	31	23	14
Global bonds	16	12	7
Canadian Large Cap.	10	15	19
U.S. Large Cap.	12	16	19
International Large Cap.	0	5	9
Global Small Cap.	5	5	7
Emerging Markets Equity	5	6	7
Real Estate	8	10	10
Listed Infrastructure	5	0	0
Absolute Return	8	8	8

YEARS TO RETIREMENT			
Asset Class	Conservative (%)	Moderate (%)	Aggressive (%)
11 TO 15 YEARS			
Core (Universe) bonds	35	27	18
Global bonds	18	14	9
Canadian Large Cap.	9	13	18
U.S. Large Cap.	11	13	17
International Large Cap.	0	5	7
Global Small Cap.	0	5	7
Emerging Markets Equity	5	5	6
Real Estate	9	10	10
Listed Infrastructure	5	0	0
Absolute Return	8	8	8
6 TO 10 YEARS			
Core (Universe) bonds	40	32	23
Global bonds	20	16	12
Canadian Large Cap.	8	12	15
U.S. Large Cap.	11	13	17
International Large Cap.	0	5	5
Global Small Cap.	0	0	5
Emerging Markets Equity	0	0	5
Real Estate	8	9	10
Listed Infrastructure	5	5	0
Absolute Return	8	8	8
5 YEARS OR LESS			
Core (Universe) bonds	45	37	30
Global bonds	23	19	15
Canadian Large Cap.	5	10	10
U.S. Large Cap.	7	12	12
International Large Cap.	0	0	0
Global Small Cap.	0	0	5
Emerging Markets Equity	0	0	5
Real Estate	7	8	9
Listed Infrastructure	5	6	6
Absolute Return	8	8	8

To learn more, contact your Manulife representative.

