

# Investment Management Services



# Notice

**Fund Manager** Pyramis Global Advisors, LLC / FIAM LLC

**Date** December 2015

## Notice

Effective October 15th, Fidelity combined its institutional distribution and client service resources from across the enterprise. This included Pyramis Global Advisors and Fidelity Financial Advisor Solutions, to form a single organization named Fidelity Institutional Asset Management ('FIAM'). This change will result in the changing of product names, but will have no impact on the Funds, the investment teams, strategies or processes.

## Products Affected

Effective November 20, 2015, Pyramis Global Advisors, LLC will be known as FIAM LLC. The names of the institutional strategies have been updated to reflect this change. Attached below is a list of the revised product names of all the funds impacted on the i-Watch® platform:

Previous Pool Name (English)	Platform	New Pool Name (English)
Pyramis Canadian Bond Trust	GBRS	FIAM Canadian Bond Trust
Pyramis Canadian Core Equity Trust	GBRS	FIAM Canadian Core Equity Trust
Pyramis Canadian Focused Equity Trust	GBRS	FIAM Canadian Focused Equity Trust

## People

Jeff Lagarce, who had served as president of Pyramis, will continue to serve as FIAM's president. With the alignment of Pyramis' distribution team to FIAM, the firm also announced that the Pyramis Equity team, which has been renamed FIAM Equity, will remain within Fidelity's Asset Management organization. FIAM Equity will remain a stand-alone team dedicated to meeting the needs of institutional clients. There are no changes to the FIAM Equity or Canadian investment teams, products, processes or risk oversight. Additionally, there are no changes to the investment teams or products within Fidelity's Fixed Income, High Income or Global Asset Allocation divisions.

## Closing Remarks

In the coming weeks, the firm will be renaming Pyramis Global Advisors Trust Company to Fidelity Institutional Asset Management Trust Company and Pyramis Global Advisors, LLC will be re-named FIAM LLC.

Fidelity Investments Canada will remain a stand-alone business serving the needs of the Canadian retail and institutional marketplaces. The company will continue to be tightly aligned with their Canadian equity investment team as well as the rest of the Asset Management investment teams.

There are no major concerns with the announced changes as the rebranding has no impact on the Funds, the investment teams, strategies or processes. Manulife will be updating fund names to the standard over the coming months.

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Please translate title also: "i-Watch® Notice – Pyramis - Rebranding - December 2015"

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